

VIN & NUMERIQUE EN AQUITAINE



10 ans de connexions entre univers du vin et du numérique : et après ?

Présentation

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Experiences

Ludexpress, Bordeaux 1996 – 1998 (Margaux, Tastet Lawton, Robert Parker)

BlueWine.com, Montréal 1999 – 2003 (Marketing agency and Internet website)

Millésima SA, Bordeaux 2007 – 2015 Internet Marketing Manager

GrandsVins-Prives SA, Bordeaux 2015 - 2019 E-Commerce Director

Inseec Wine & Spirits, Bordeaux 09/2016 Directeur du programme Wine MBA

E-Studi'OZ SAS, Bordeaux 05/2019 Managing Director



BORDEAUX - PARIS

GLOBAL WINE BUSINESS STRATEGY



Tendance : Algorithme de recommandation !



Le potentiel du e-commerce n'est plus à démontrer ...

- +19% en Europe en 2012
- 312 MM€ de C. A.
- 5% du retail
- Ouverture de market places pour le vin (Amazon, C-discount ...)

... mais les défis à relever sont nombreux

- Taux de conversion : 2,5% en moyenne
- Rentabilité faible et forte concurrence
- Des ressources limitées pour les acteurs petits et moyens
- Des clients très exigeants qui veulent :
 - Ultra-personnalisation
 - Une expérience intégrée et simple entre les différents points de contact
 - Des promotions pertinentes et ciblées dans le temps
 - > Des informations en temps reel pour une vraie aide à la décision
 - Une logistique et un support client simples et efficaces



Country : VINITED KINGDOM





My Account Log in













En Septembre 2012 - Lancement du iPhone 5 En Novembre 2012 - Lancement de la 4G







En Septembre 2012 - Lancement du iPhone 5 En Novembre 2012 - Lancement de la 4G







Dés 2012, les internautes deviennent des...

ATAWADAC = Any Time - Any Where - Any Devices - Any Content





Le Château Pape Clément de Bernard Magrez





>>> 2022 - Les pure-players deviennent customer centric

Couts de développement en baisse ...





Basic

Best for new ecommerce businesses with occasional inperson sales



VINITIQUES VINITIQUES VINITIQUES VINITIQUES

Shopify

Best for growing businesses selling online or in-store

\$79 USD /mo

Advanced

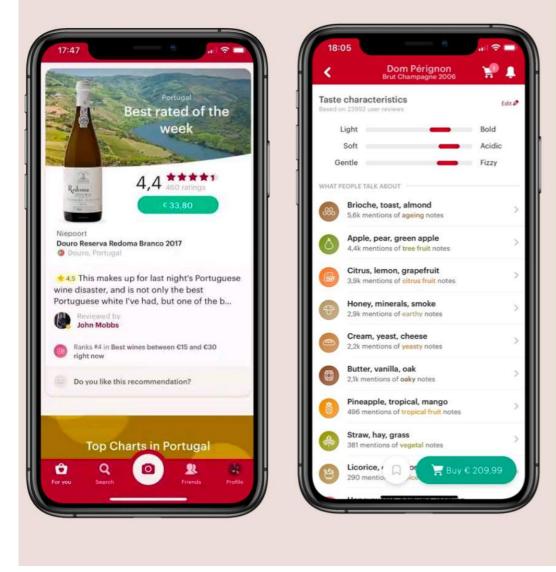
Best for scaling businesses that require advanced reporting

\$299 ^{USD}/mo



Algorithme de recommandation en 2022

Personalisation





Taste Characteristics

56 million users create the data for every unique wine with their unique taste characteristics.

Taste Profile

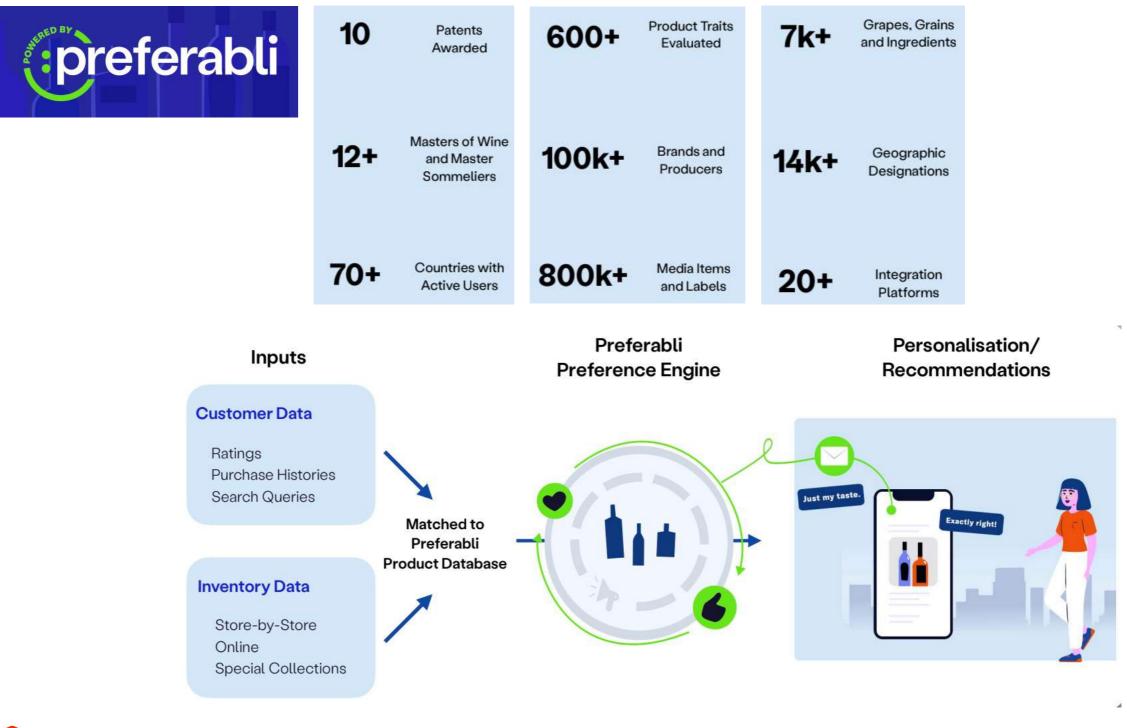
By scanning, rating, searching or all sorts of other ways you can interact, you build a profile.

Match for You

Based on these touch points, we calculate a percentage how this wine will match your taste.



Algorithme de recommandation en 2022



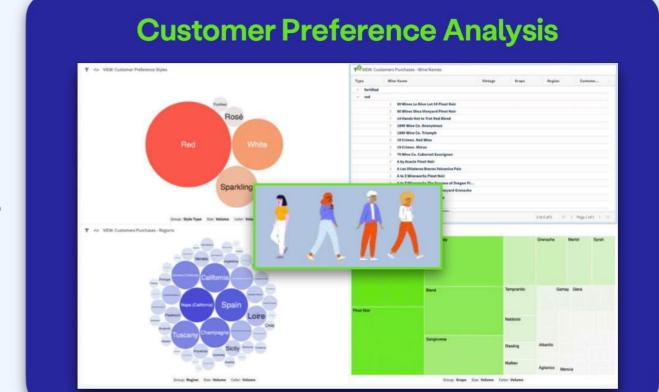


Algorithme de recommandation en 2022

Actionable Insights and Analytics

Localise your inventory using customer preferences with our dashboard to ensure optimal product mix and to guide purchasing and marketing decisions for each store or region.







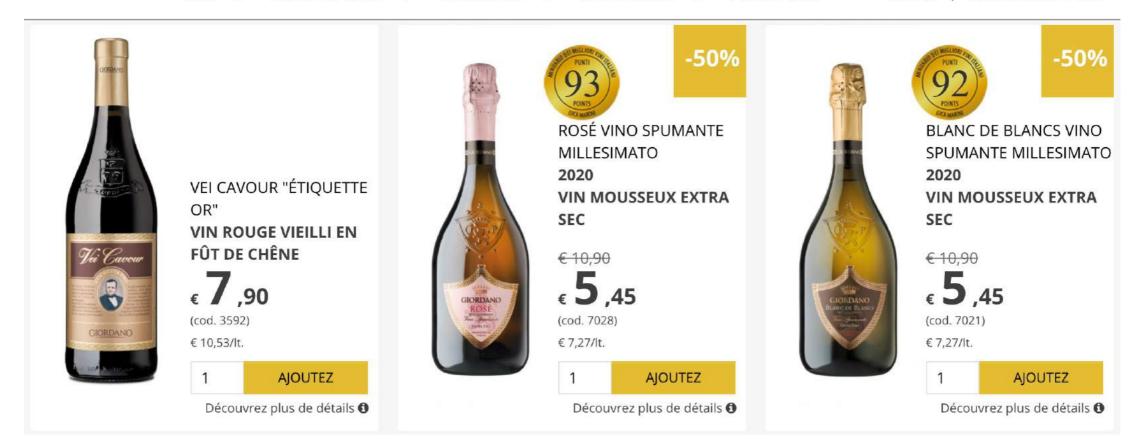


Trouver un vin ou un assortiment Q

GIORDANO



LES SPÉCIALITÉS 🖌 SÉLECTIONS 🗸 VINS V ACCESSOIRES V PROMOTION LOGIN | ENREGISTREZ-VOUS



bottles produced in 2020

2 MILLION **CUSTOMERS** **25 MILLION 9 EUROPEAN COUNTRIES**



) My Cart (0)



2013 Ethos Reserve Cabernet Sauvignon COLUMBIA VALLEY

Our 40-year-old Cold Creek Vineyard contributes to the blend which provides the wine's power and structure. This is the most...

93 points THE WINE ADVOCATE

Customer Service call us 1-800-267-6793 EMAIL US 24/7 GIFT CARD BALANCE CHECKER

Join Our Mailing List





>

QUICK

VIEW



2013 Artist Series Red Wine - Etch Folio Label COLUMBIA VALLEY

With this warmer vintage, we selected a few cooler sites to add balance, richness and layers – the ultimate goal for the Artist

93 points THE WINE ADVOCATE

Our Promise

At Chateau Ste. Michelle, we are just as devoted to superior customer service as we are to producing quality wines. Whether you're shopping with us online, by phone or at our wine shop, you can count on our helpful Concierge team to answer any questions you might have along the way.



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QUICK

VIEW



With this warmer vintage, we selected a few cooler sites to add balance, richness and layers – the ultimate goal for the Artist

93 points The wine advocate

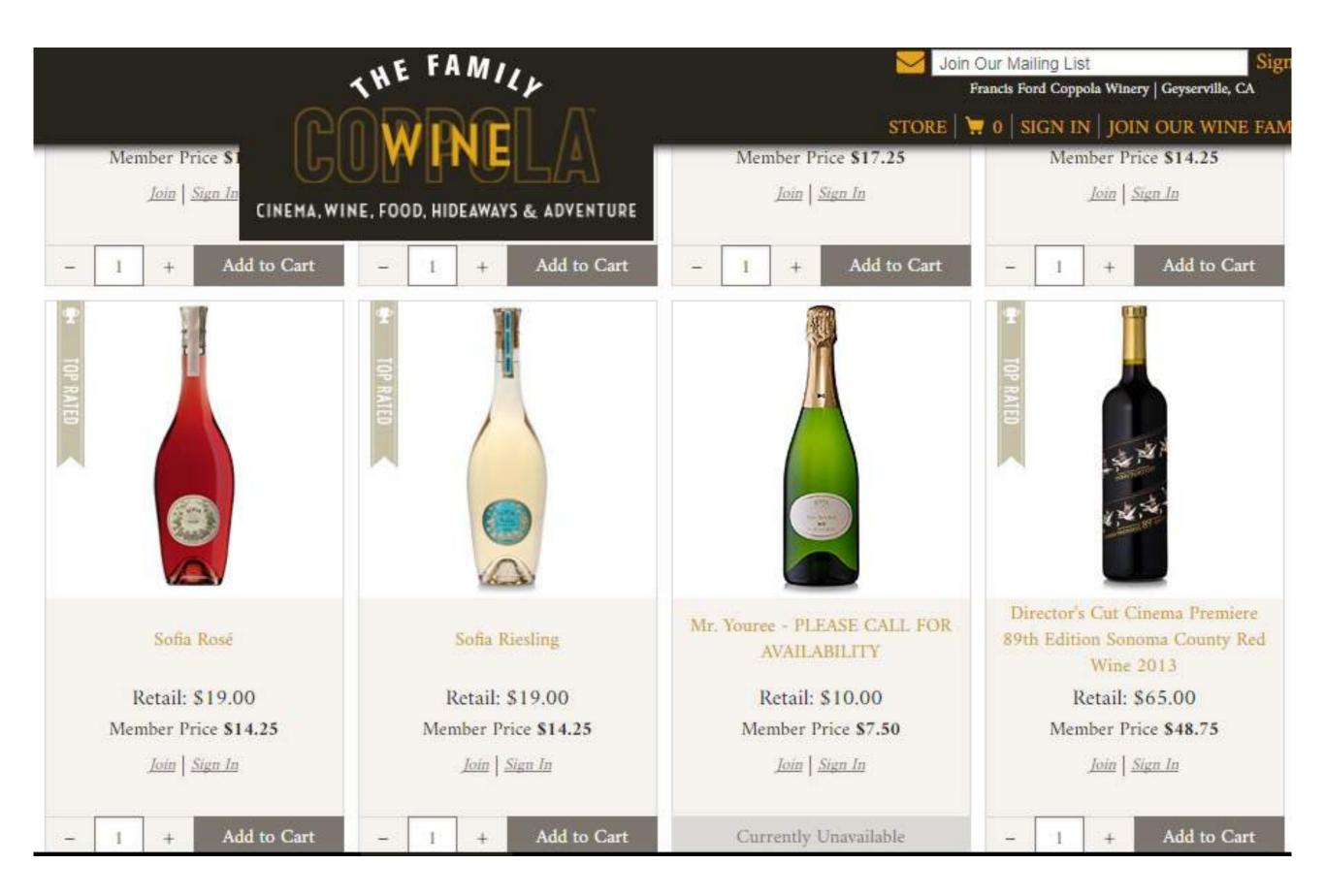
QUICK VIEW

Shipping & Service



To ensure extreme weather conditions or temperature variances do not impact the quality

of your wine, orders will only be shipped Monday through Wednesday for ground shipping (when available) and 2nd day shipping, and Monday through Thursday for overnight shipments. Orders must be placed by 9:00am PST to go out the same day. LEARN MORE





MAISON NICOLAS PERRIN

Château de Beaucastel

Miraval

NOS VINS

Clos des Tourelles

Sélections Parcellaires

Les Crus

Maison Nicolas Perrin

La Vieille Ferme

PAR APPELLATION

Châteauneuf du Pape Gigondas Vacqueyras Vinsobres Cairanne

Côtes du Rhône

Côtes de Provence

Coteaux Varois

Hermitage

Côte Rôtie

Condrieu

Saint Joseph

Cornas

Crozes Hermitage

Saint Péray



Maison Nicolas Perrin produit des crus des Côtes du Rhône septentrionales. Sur ces appellations de grande renommée, le travail de l'assemblage et de l'élevage trouve sa vraie grandeur au regard de la diversité et de la complexité des terroirs. Maison Nicolas Perrin est la rencontre de deux approches du vin, émotionnelle et instinctive, construites sur des savoir-faire acquis au travers de générations, dans les deux régions des côtes du Rhône.

Au sud, la Famille Perrin transmet l'art de l'assemblage, capable de créer un édifice plus grand que la simple somme des pièces qui le compose.

Au nord, Nicolas Jaboulet, un homme du Rhône nord, apporte la connaissance des terroirs, des sols et des vignerons qui les travaillent.



Viognier 2015 €8.40 (€7.00 H.T.)



Syrah Viognier 2015 €8.50 (€7.08 H.T.)



Crozes Hermitage rouge 2014 €16.00 (€13.33 H.T.)

M. CHAPOUTIER

Maison M. Chapoutier \longrightarrow Boutique \longrightarrow L'âme M. CHAPOUTIER \longrightarrow Prestige \longrightarrow Les Bécasses



Les conseils du sommelier : Pigeons rôtis, purée de pois cassés sauce madère. Fricassée de volaille. Oie farcie au foie gras.



Cépage(s) : Syrah.



Sol : Il est composé de micaschistes chloriteux et ferrugineux, de gore et de granit, mélangés dans les dépressions de loess. Le sol est également formé de schistes sur coteaux Sud et Sud-Est, ce qui permet à la syrah de s'exprimer avec beaucoup de puissance et énormément d'élégance apportée par des notes florales.



Elevage : L'élevage dure de 14 à 16 mois. Il est réalisé en fûts de chêne à 80 %, avec une majorité de bois neuf. Les 20 % restants correspondent à un élevage en cuves inox qui permet de préserver la pureté du fruit et les notes florales qui signent le caractère authentique des grandes Côte-Rôtie.

Vendanges : Récolte entièrement manuelle à maturité.

Vinification : Après éraflage, les raisins sont mis dans des cuves béton. Un pigeage quotidien assure une bonne extraction de la couleur et des tanins. La température ne dépasse pas 33°C. La cuvaison dure entre 3 et 4 semaines selon les millésimes. Pour la fermentation, nous avons fait le choix des levures indigènes pour laisser s'exprimer nos terroirs dès cette étape clé de l'élaboration de nos vins.

Ω

Degré d'alcool : 13

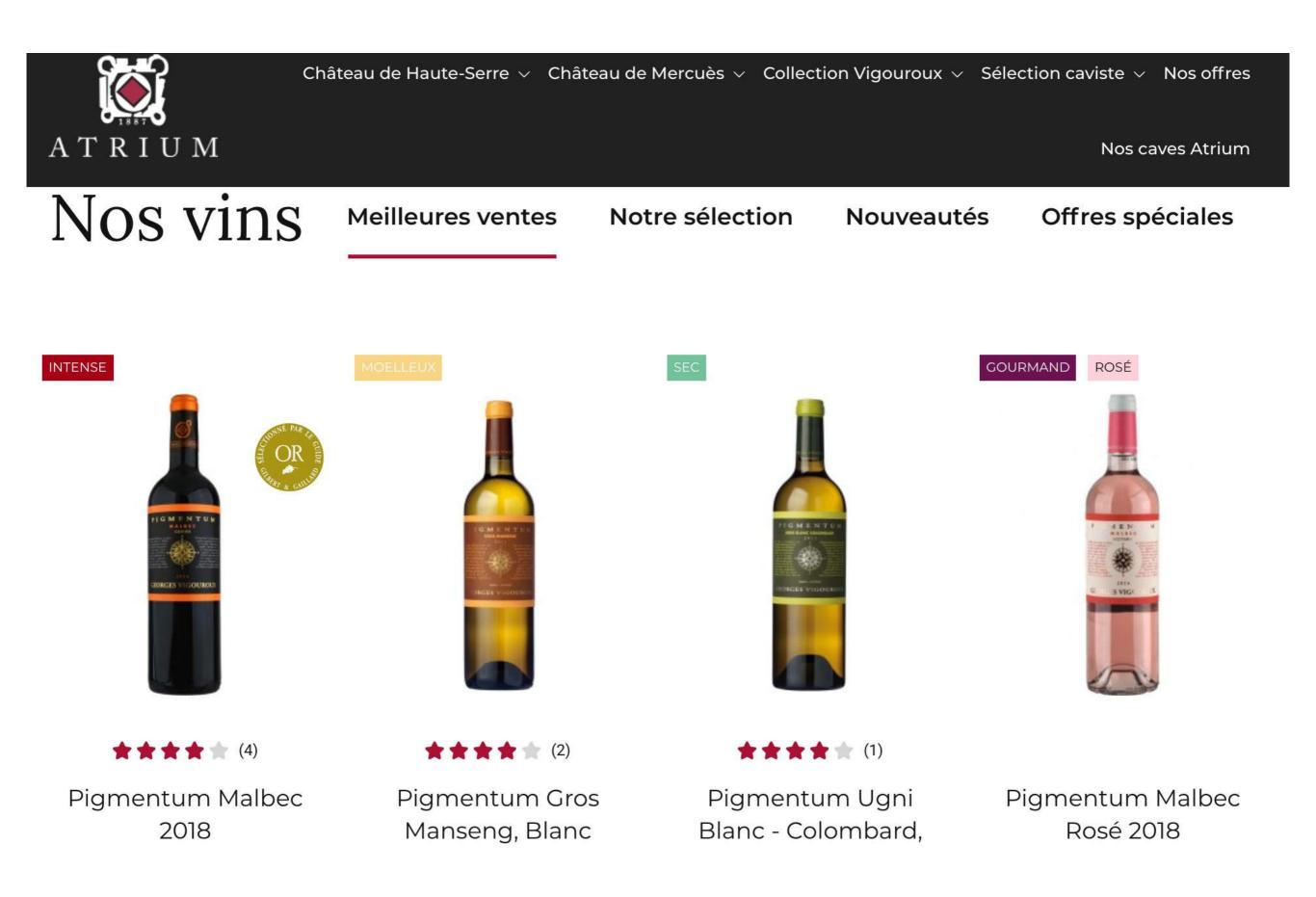


RENSEIGNEMENTS Lundi au vendredi de 9h à 17h 05 56 41 60 64 2 5 56 41 60 64

TOUS NOS VINS NOS OFFRES DU MOMENT MA CAISSE PANACHÉE CAVEAU NOS SERVICES CONTACT

TOUS NOS VINS RETROUVEZ L'ENSEMBLE DE LA GAMME











En direct des vignobles



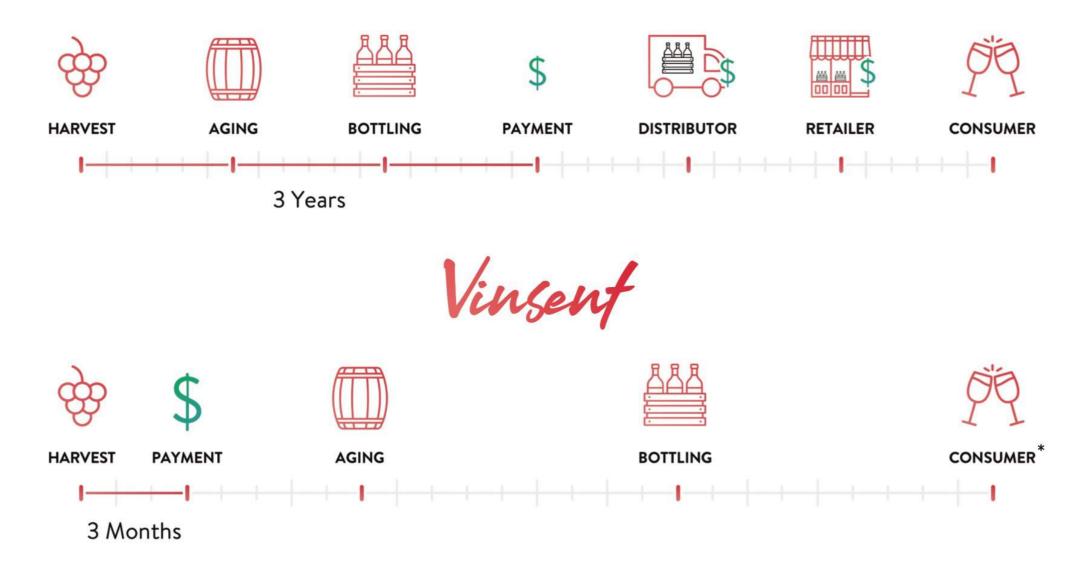








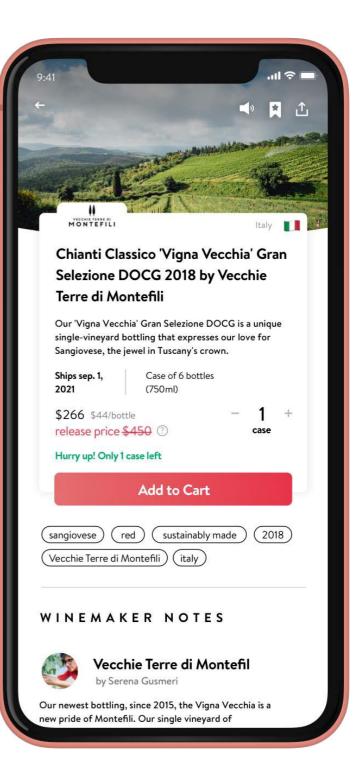
CLASSIC DISTRIBUTION



The 3 biggest issues facing most wineries are cash, community, and clarity. Vinsent wants to bridge the gap between the winery, its community, and the consumer, while at the same time solving the cash crunch wineries feel by providing cash flow close to harvest, rather than years after of vinification and aging. Selling direct to winer lovers allow you to sell at a better price than a B2B Network

Steps to go forward

- · Set up allotments.
- Set up the retail price.
- Give information to the wine lovers to keep their attention.
- Vinsent take care of custom and transportation.
- Vinsent pays you after placed order.
- Vinsent will provide Blockchain keys in order to guarantee authenticity and traceability of your wines.
- Vinsent gives you the client contact details.



En 2022 - De nouveaux business models



150.000 subscribers 23,5M€ turnover 2021



WineBank: The best way to buy wine in the UK.



FREE next day delivery - forever! Normally £7.99 a case. With WineBank it's free - every time.



Exclusive wines Enjoy hand-made wines exclusively for you.



FREE expert advice Your own personal wine advisor is all part of the service.



Every bottle guaranteed Your money back if you don't like any bottle.

20% WineInterest

a

Priority access to Live Events Our events always sell out. So you'll hear about them first.

For every £5 you pay into your account, we give you £1 more.

More than £73M turnover for 75k subscribers. More than 90% of its wines by volume are exclusive

Winc



2018 Chop Shop Cabernet Sauvignon

★ ★ ★ ★ ★
Rated 4.2 by 7,686 members
Bold, jammy, food-friendly



2018 Outer Sounds Sauvignon Blanc

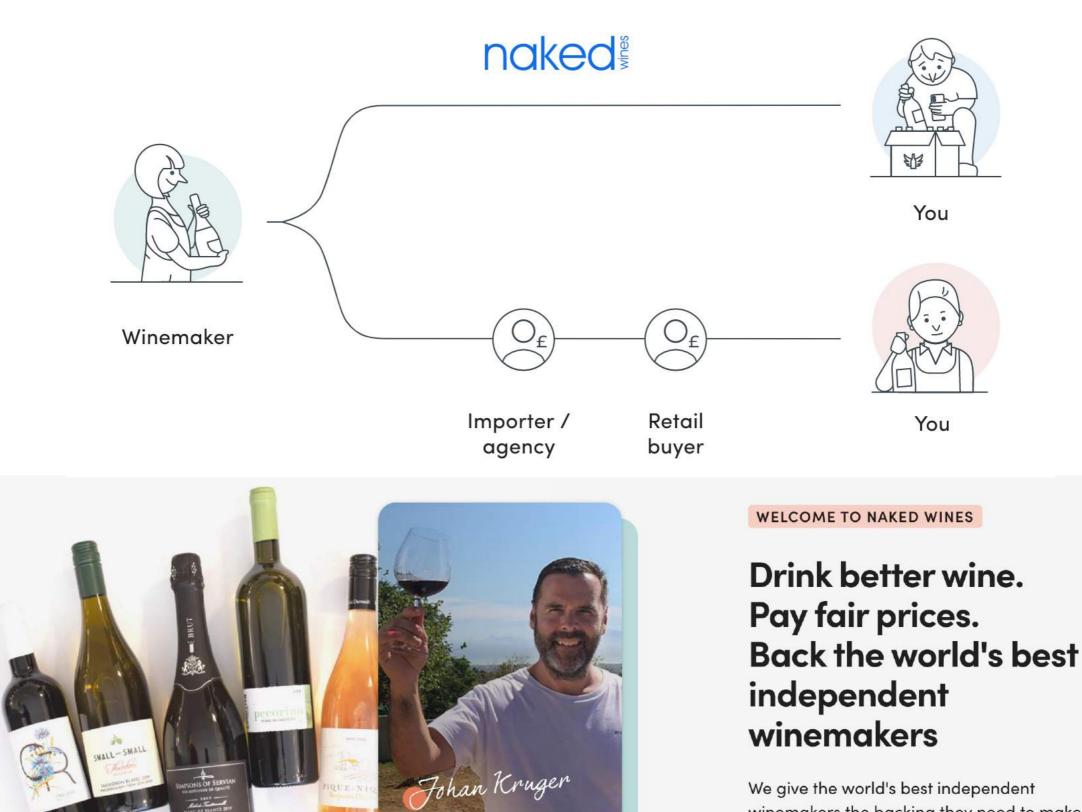
★ ★ ★ ★ ★
Rated 4.0 by 6,969 members
Crisp, tropical, citrusy



2017 Folly of the Beast Pinot Noir

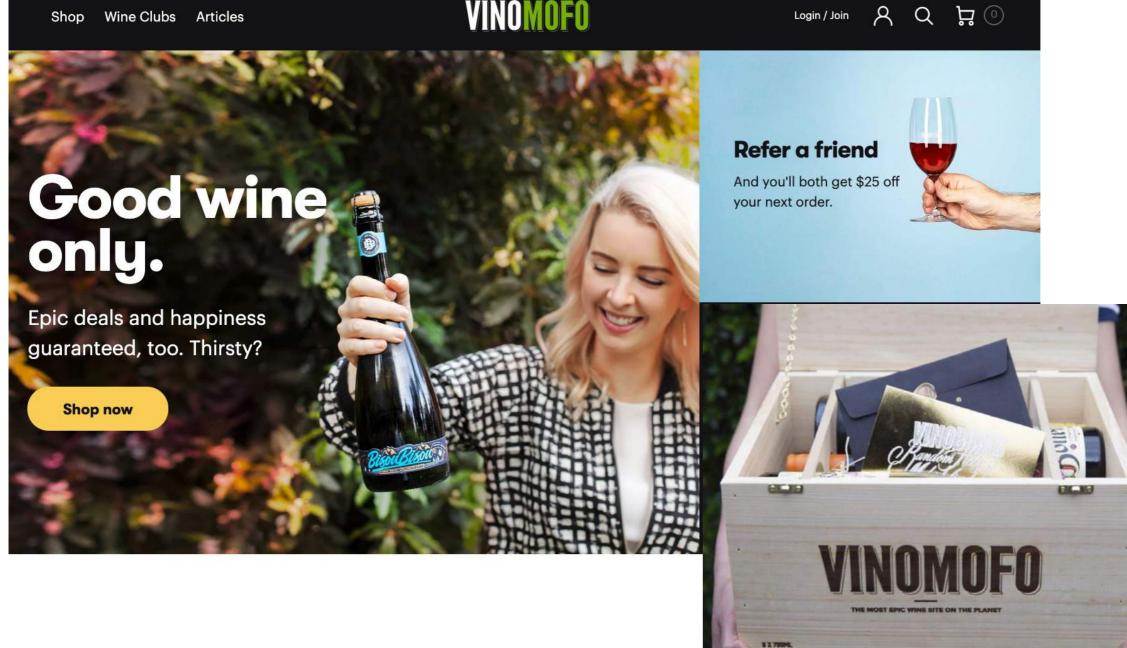
★ ★ ★ ★ ★
Rated 4.0 by 8,799 members
Round, fruity, classic

- Founded in 2011 in LA,
- 100 Private labels (average price / bottle \$20)
- Avalaible online only to subscribers
- \$70M or turnover, more than 130K members
- 15 percent of Winc revenue derives from retail shops or restaurant sommeliers. Winc acquired Natural Merchants (7700 Accounts)
- Raised \$31 million... Files IPO in Nov 21.



We give the world's best independent winemakers the backing they need to make the best wines they've ever made... at the fairest prices you'll ever pay.

UK, AUS & USA Sell only Privates labels. Turnover: £100M. 200K members. Turnover: \$80M 100K members. (waiting list of 200,000). Shop Wine Clubs Articles

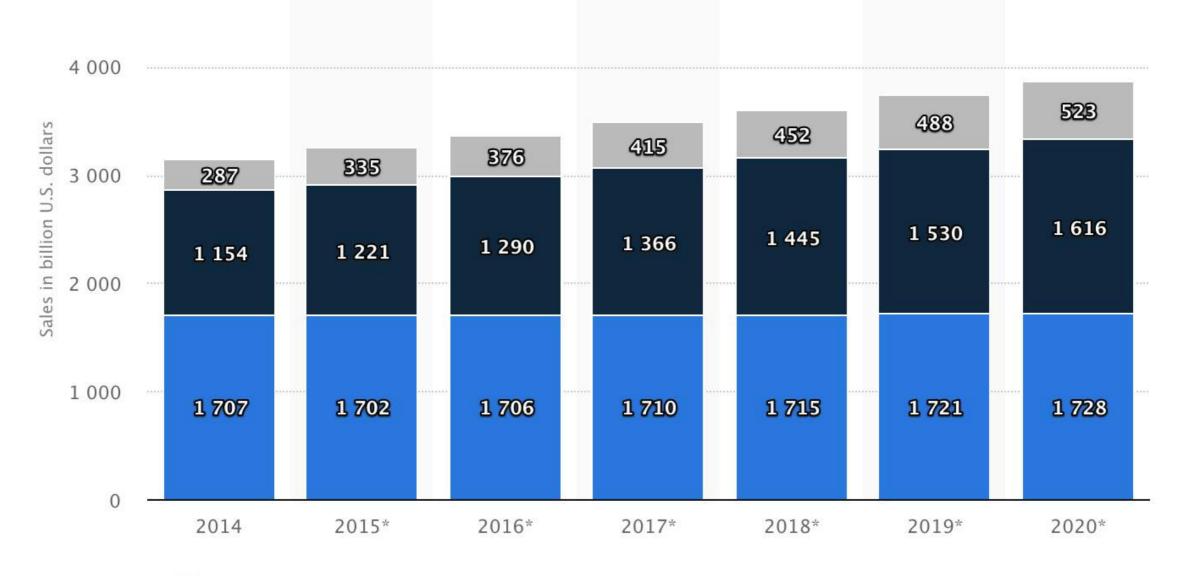


Login / Join

Eight years on, the business is now global, including Singapore and New Zealand, as well as Australia, with more than 500,000 "mofos", as they're known, as the customer base and more than \$65 million in annual revenue. The business employs more than 100 people.

Web-influenced retail sales in the United States

from 2014 to 2020, by segment (in billion U.S. dollars)



• Offline sales (total retail minus online sales and web-influenced online sales)

Web-influenced offline sales 🛛 Online sales

En 2022 - Les cavistes, les bars à vins sont là!





LES TROIS PINARDIERS

V A G A B O N D

VINOTECA

VINO





100 U.S. and Canadian markets, Drizly has raised \$35 million &\$65M of turn over working with 1000 partners.

Uber announced it is acquiring alcohol-delivery service Drizly for \$1.1 billion



















The company sold 750,000 cases of wine last year, quietly climbing into the top 30 wineries in the USA. Largest Wine Clubs (over 500K+) - 47 Restaurants



2020 SALES:

\$385.44 millio

USA largest Wine Clubs (over 500K+)

Cooper's Hawk Winery & Restaurants is unlike any other hospitality concept.
 We are a modern casual full-service restaurant and bar with over twenty locations across the country and more to come.

We are a winery located in Illinois! Our winery produces over fifty varieties of wine, which we serve and sell throughout our restaurants. We bring in grapes from vineyards in California, Oregon and Washington, as well as internationally, and produce an extensive selection of red, white, sparkling, dessert, and fruit wines.

We also have one of the country's largest Wine Clubs (over 500K+), offering members exclusive blends, members-only classes, promotions, and events. http://www.coopershawkwinery.com (Founded in 2005)

2020 UNITS:

2020 UNIT GROWTH

Fuelue inter and the Duiter I about the

2020 SALES GROWTH:

World's largest wine community

56M App users 1.9B Bottle scans

14.7M

Wines

232M Ratings

240,000 Wineries 2.4M Wines explored daily

#1 Wine app globally

- Users in nearly every country around the world
- Almost 2 billion wine scans

World's largest wine marketplace

- Over \$300 million of wine sales in 2021
- Selling wine in 19 countries

Huge untapped potential

- Less than 15% of demand has supply
- Always looking to expand the number of wines we offer our users

Sell your wines

Sell your wines through our marketplace as a trusted partner. Or directly fulfilled by Vivino in 19 countries globally.



Improve your brand

Build your brand by adding storytelling, visuals, bottles shots and wine details in app and on web.

Learn from data

Receive data reports to get insights about user behaviour, engagement with your brand, sales per wine and trends.

